

INSTANTIS ENTERPRISETRACK FOR IT PROJECT PORTFOLIO MANAGEMENT AND PROJECT MANAGEMENT OFFICES



Oracle's Instantis EnterpriseTrack is the leading, cloud-optimized enterprise project portfolio management (PPM) software used by IT and project management offices (PMOs) to improve strategy execution and financial performance through better work and resource management. It provides an end-to-end solution for managing, tracking, and reporting on enterprise strategies, processes, projects, programs, portfolios, products, resources, costs, and benefits. Unlike competitive alternatives, Instantis EnterpriseTrack is easy to deploy quickly, easy to use and administer, and easy to afford.

KEY BENEFITS

- Align strategy and business processes with project execution.
- Plan and execute IT project portfolio strategies centrally.
- Manage demand and resource utilization across IT PMO and delivery teams globally
- Increase productivity by streamlining manual tasks and leveraging consistent workflows and approval processes.
- Easily share financial and performance improvement results with key business stakeholders
- Monitor, report and analyze project portfolio activity, status and customer success metrics
- Complete more, higher-value projects sooner.

Advantages for IT and Project Management Offices

Instantis EnterpriseTrack is easy.

- Easy to deploy quickly on premises or in the cloud. You can be up and running in days, not months.
- Easy to use and administer.
- Easy to afford. The total cost of ownership is much lower compared to traditional services-intensive systems because rich functionality is available via out-of-the-box configuration settings, not customization.

Instantis EnterpriseTrack goes beyond IT PPM.

- Multiple initiatives or project portfolio types such as capital planning, new product development and business process improvement can be supported in a single system.
- Standardization and consolidation of PPM governance processes, reporting, and enterprise-wide resource and financial management is now possible.

Instantis EnterpriseTrack addresses key business drivers.

- Personalize dashboards and reports to put real-time resource and project information at the finger tips of executives and project stakeholders.
- The unique Strategy Manager module in Instantis EnterpriseTrack ensures that projects are aligned with business priorities and IT strategic initiatives. With it, IT has an easy way to manage and integrate additional IT portfolio types such as applications, assets, services, investments, and vendors.

Instantis EnterpriseTrack Technology and Cloud Service

Instantis EnterpriseTrack is a secure, 100 percent Web-based application that can be deployed on the customer premises or in the cloud via Oracle's **Instantis EnterpriseTrack Cloud Service**.

KEY FEATURES

- Oracle Cloud and on-premises deployment options
- Secure, scalable and highly configurable
- Innovative user interface and personalization experience
- Automated idea portal project demand capture
- Integrated strategy and project portfolio management
- Configurable workflow, approvals and notifications
- Robust work breakdown structure (WBS) with financial and timesheet information integration
- Two-way Microsoft Project import/export capability
- Resource calendars for finer-grained capacity planning and project scheduling
- “What if” scenario and capacity planning
- Simple and advanced search options
- Flexible dashboard and reporting solutions
- Collaboration and social networking capabilities
- Fully internationalized
- Mobile app for phone and tablet access

Because identical application code is used in both scenarios, customers can easily start on premises and switch to the cloud or start in the cloud and bring the solution in-house as business needs dictate. As such, unique configuration settings are preserved; only data and documents need to be migrated. The system is well known for its unmatched out-of-the-box configurability, and deployment timeframes can be measured in days, not months. Instantis EnterpriseTrack Cloud Service has more than 10 years of track record of mission-critical service levels in terms of security, performance, availability, and reliability. Whether you deploy on your own premises or in the cloud, Instantis EnterpriseTrack enables you to complete more, higher-value projects on time and on budget with existing resources. As a result, organizations quickly accrue financial benefits and typically realize a compelling ROI in less than one year.

Lifecycle Modules

Instantis EnterpriseTrack supports the following solution modules to help organizations plan and execute project work across a complete PPM lifecycle.

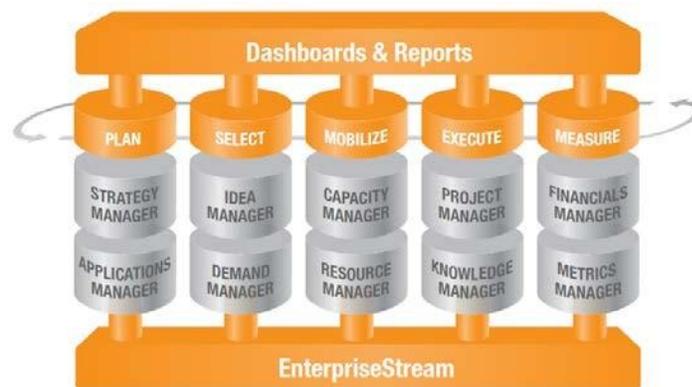


Figure 2. Instantis EnterpriseTrack provides a modular solution approach.

Plan

- The Strategy Manager module enables organizations to define a hierarchical portfolio of strategic goals and initiatives and drive execution from the top down.
- The Applications Manager module allows IT to define and track a portfolio of applications and associated usage, cost, and performance metrics to drive appropriate lifecycle decisions.

Select

- The Idea Manager module automates your project’s “suggestion box” by capturing project ideas and filtering requests leveraging an optional online portal.
- The Demand Manager module streamlines and standardizes in-take capture, workflow, prioritization, resource scoping, and approval processing for simple and complex work/service requests, proposals, and business cases.

Mobilize

- The Capacity Manager module facilitates resource optimization via “what if” scenario planning to simulate the impact of shifting, excluding, or adjusting effort of proposed project plans.

- The Resource Manager module offers resource pool visibility and allocation control by balancing in-bound work demands with available resources such as time, people, or budget.

Execute

- The Project Manager module ensures best-practice application of chosen methodologies. It increases project visibility—including status, issues, and risks—and guides project team execution in achieving goals leveraging a flexible n-level-deep work breakdown structure.
- The Knowledge Manager module streamlines project execution and enhances work management practices by leveraging a centralized knowledgebase of project best practices, documents, tools, and templates.

Measure

- The Financials Manager module tracks plan versus actual costs; top-down and bottom-up project budgeting; and capitalization, expense, and chargeback accounting.
- The Metrics Manager module tracks and rolls up nonfinancial performance indicators such as defects, service levels, trouble tickets, or any other user-defined operational metric.

Dashboards and Reports

The heart of Instantis EnterpriseTrack is its market-leading dashboard and reporting capabilities. They allow easy, secure, instant dashboard and report creation and sharing with full drill-down capability. Dashboards and reports can be configured to securely roll up and report on project resources, progress, costs, and results in and across project portfolio types, making Instantis EnterpriseTrack an ideal solution for supporting enterprise program management.

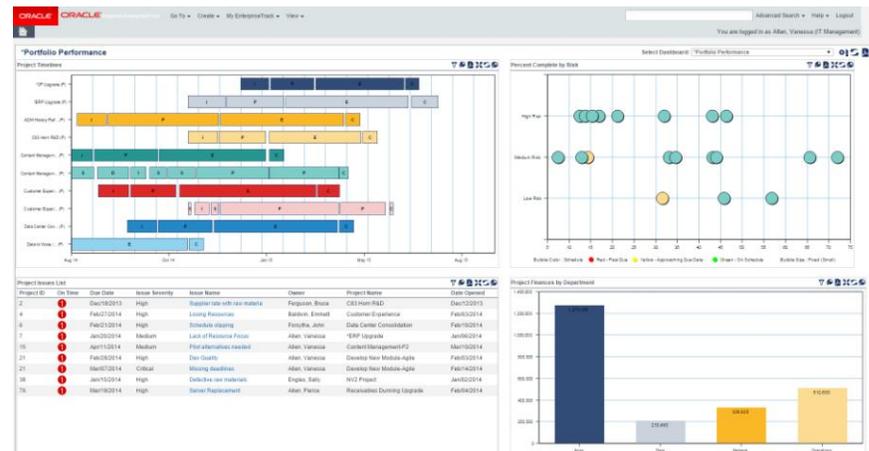


Figure 1. Dashboards aggregate and present key metrics in an intuitive fashion.

Collaboration and Social Networking

The EnterpriseStream module of Instantis EnterpriseTrack is the first and only purpose-built and seamless collaboration and social networking capability for PPM practitioners and stakeholders across the enterprise. As a result, there is virtually zero effort to set it up, access the tool, start collaborating, and realize immediate productivity results.



CONTACT US

For more information about Oracle's Instantis, visit oracle.com/goto/Instantis or call +1.800.423.0245 (North America) or +44.0.870.8.768711 (EMEA) to speak to an Oracle representative.

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